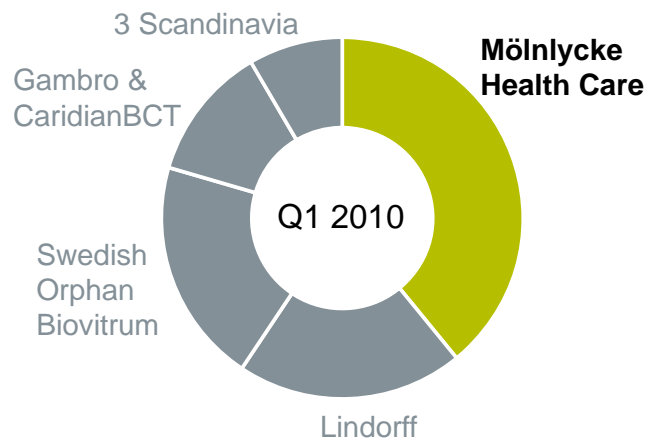




- > **Year of investment:** 2007
- > **Share of capital/votes:** 62%/47%
- > **Value of holding:** SEK 6,349 m.
- > **Serving on the Board:** Lennart Johansson and Johan Röhss
- > **Other owner:** Morgan Stanley Principal Investments



A world-leading manufacturer and provider of single-use surgical and wound care products and services, primarily for the professional healthcare sector.

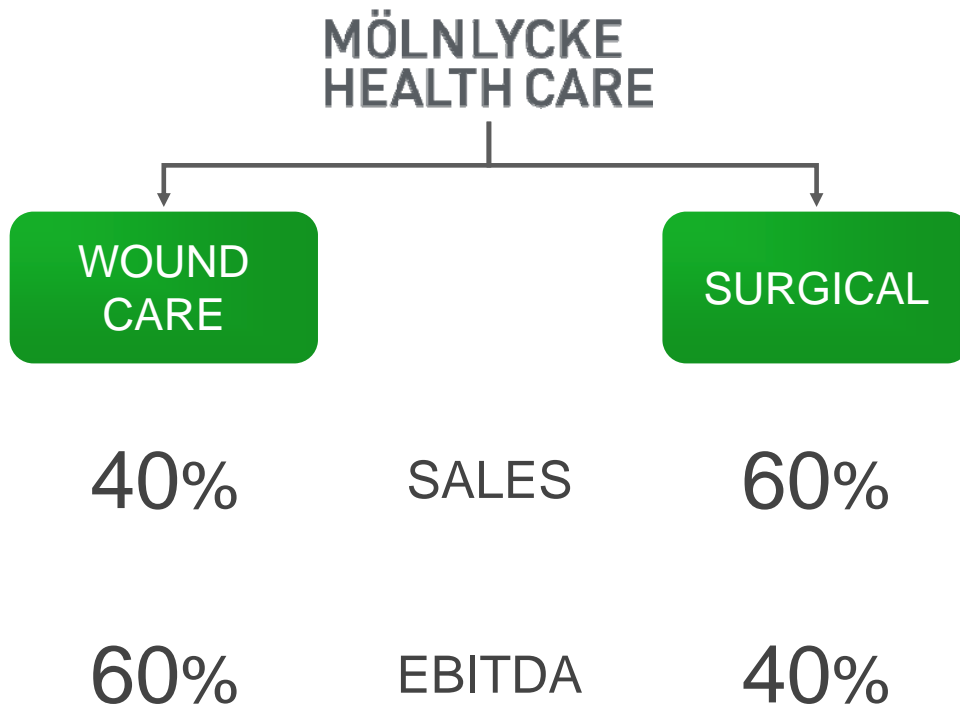
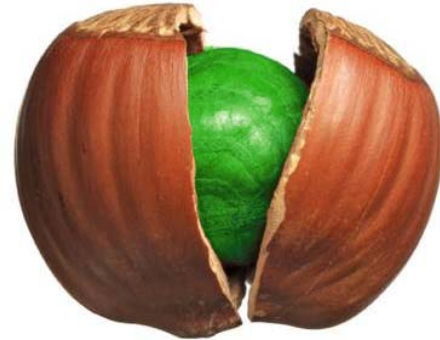
Public






Our passion for progress will make us the most trusted health care brand in the world

Mölnlycke in a nutshell

- Annual sales of over **M€850**
- 30 sales offices world-wide
- Global manufacturing
- 6,700 employees
- Organic growth of **10%**





	EMEA	AMERICAS	ASIA
			
% OF TOTAL	77%	19%	4%
SALES GROWTH	4%	19%	41%



SUSTAINING GROWTH

BY ADDRESSING HEALTH CARE CHALLENGES



Health care challenges

- Financial constraints
- Increased efficiency
- Health economic evidence
- Infection control

“Surgical site infections cost
M€ 2.1 annually per hospital”
Eucomed



- Everything the surgical team needs
- Reduces time – up to **40%**
- Reduces waste – up to **50%**



”ProcedurePak helped us increase the number of knee replacement operations by **47%**”

Lisa Tierney, Broadgreen Hospital, UK



“ProcedurePak helped us **reduce**
the weight of **waste by 50%**”

Louise Woods, Broadgreen Hospital, UK

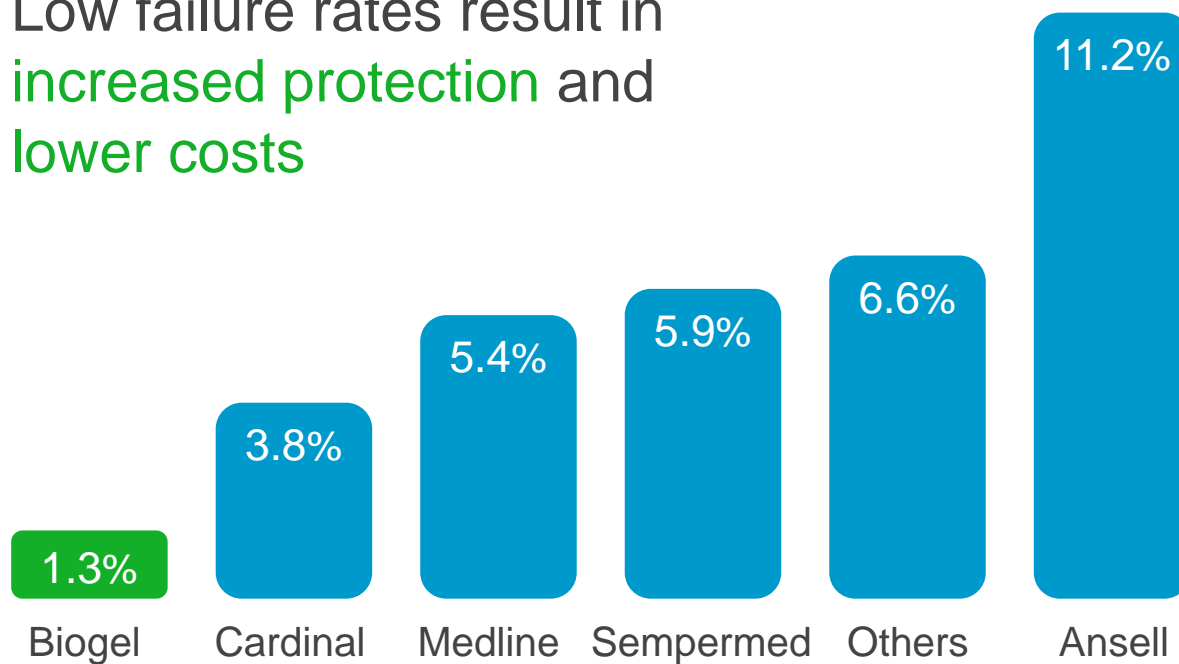


“On average, non-Biogel gloves are
4.9 times more likely to fail than
Biogel gloves”

2009 US study



Low failure rates result in increased protection and lower costs

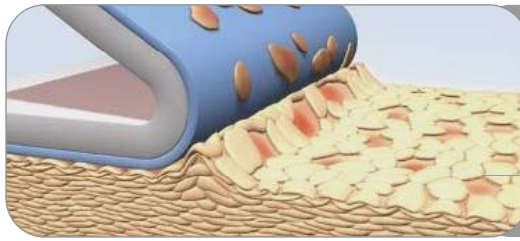


“Mepilex Ag saves **\$380 per** healed burn”

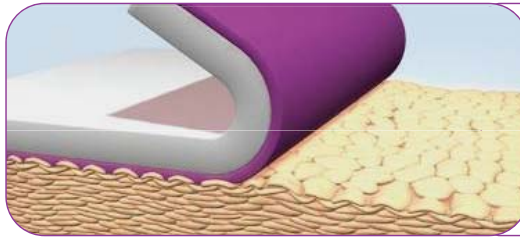
2009 US investigation



Safetac - No Trauma, No Pain



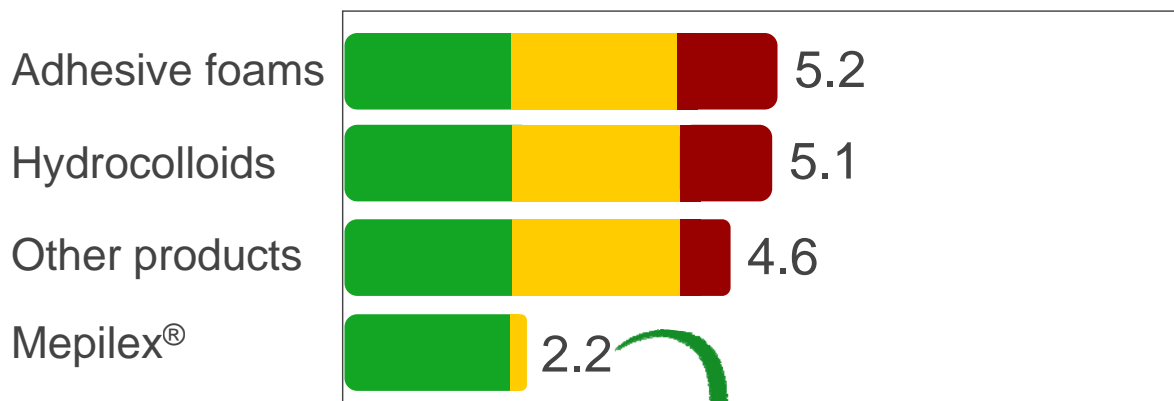
Traditional adhesives



Safetac[®]
TECHNOLOGY



Pain on removal study



93% preferred
Mepilex dressing



Mölnlycke Health Care is well equipped to address the future healthcare challenges and sustain **profitable growth**



THE MÖLNLYCKE FINANCIALS

ALL ABOUT **GROWTH AND INNOVATION**



Strong products, strong market positions

- Advanced Wound Care

- #1 in Europe
- #3 in the US

- Gloves

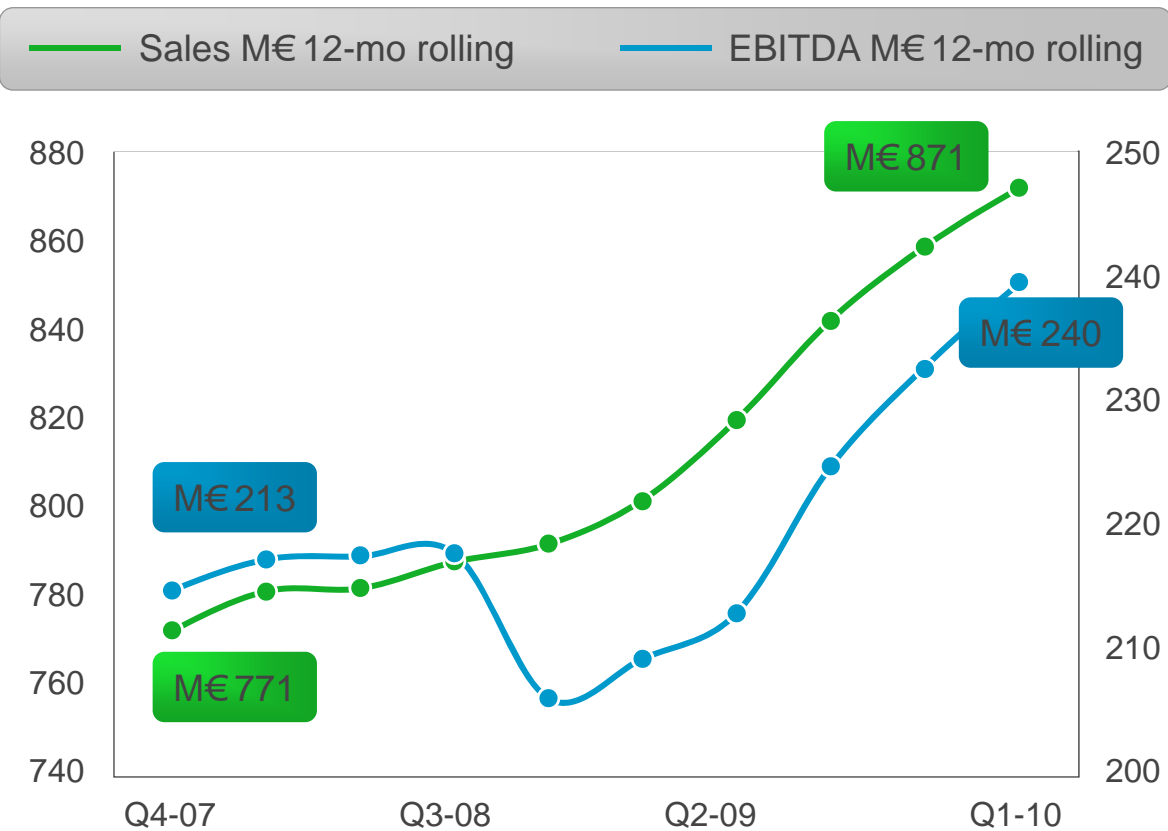
- #1 globally

- Drapes & Gowns

- #1 in Europe

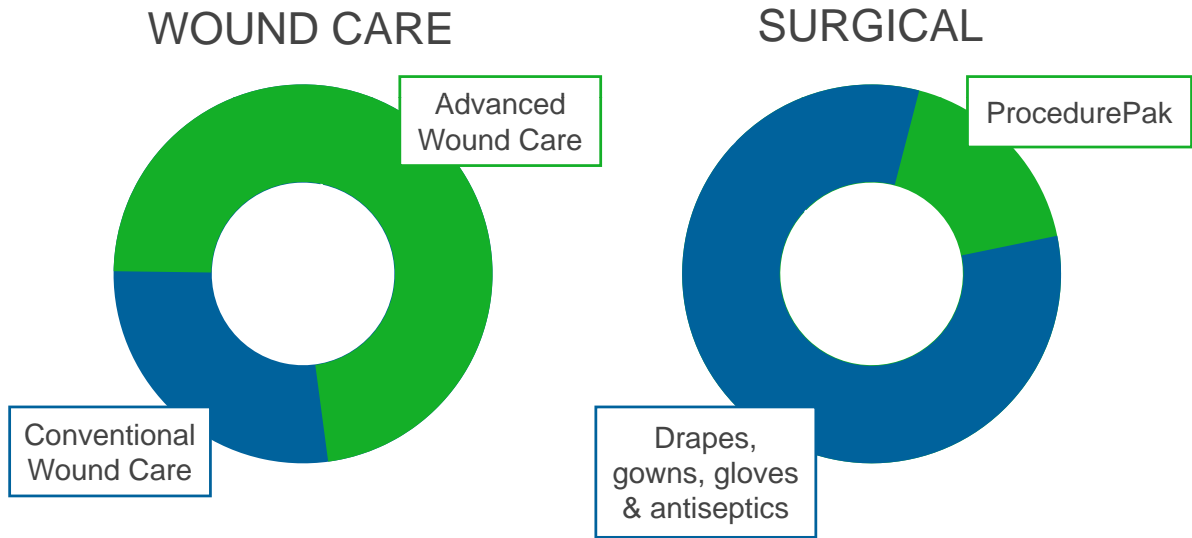
- ProcedurePak

- #1 in Europe

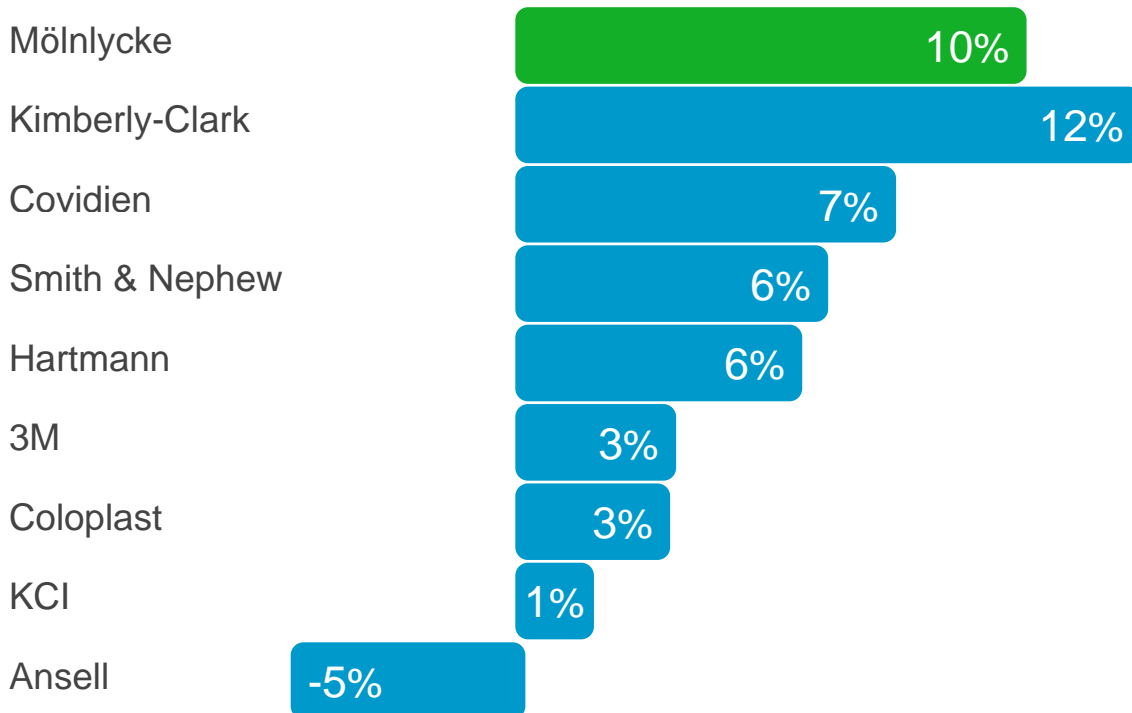


High growth product areas

■ High growth



Organic Growth 2009



Sustaining our growth

- Strong innovation pipeline
- Acquisitions and licensing
- Geographic expansion
- Continue to address real health care challenges

