INVESTOR

INVESTOR EXCEEDS 90-PERCENT HOLDING IN PROVIDENTIA OFFER TO BE IMPLEMENTED ACCEPTANCE EXTENDED THROUGH JANUARY 31

To facilitate a combination of Investor AB ("Investor") and Förvaltnings AB Providentia ("Providentia"), the Board of Investor decided on November 25, 1991 to make a public offer to the shareholders and holders of convertible debentures in Providentia.

During the specified acceptance period ending January 24, 1992, shareholders and holders of convertible debentures in Providentia accepted the offer to the extent that Investor's holding exceeds 90 percent of the number of shares with more than 90 percent of the voting rights for all shares in Providentia outstanding, assuming full conversion of the convertible debentures.

Accordingly, Investor is implementing the offer to the shareholders and holders of convertible debentures in Providentia. To provide additional shareholders and holders of convertible debentures the opportunity to accept the offer, with payment in the form of exchanging their shares and convertibles in Providentia for newly issued Investor shares and convertible debentures, Investor has decided to extend the acceptance period through January 31, 1992. For acceptances to be valid during the extended period of the offer, shareholders and holders of convertible debentures must be registered in Providentia's share register and accounts payable ledger at the time that the acceptance form is submitted. There is no simplified procedure to buy or sell additional shares to achieve an equally divisible share block during the extended acceptance period.

Following the close of the extended acceptance period, the Board of Investor intends to exercise the right to compulsory redemption of Providentia shares outstanding and in connection with this procedure, outside the framework of final arbitration on the matter, to acquire shares and convertibles debentures through payment in cash. Notice to this effect will be made later to the minority shareholders and holders of convertibles.

Settlement for the shares and convertible debentures tendered during the normal acceptance period is expected to begin on February 13, 1992. Settlement will be made in the form of a settlement receipt and a notice of shares and convertible debentures in Investor. Accrued interest on the Providentia convertibles tendered is paid through any bank in Sweden upon presentation of the settlement receipt.

Investor's 1992/2001 convertible debentures are to be listed on the Stockholm Stock Exchange as of February 13, 1992.

Investor AB
Stockholm, January 28, 1992
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