INVESTOR

INVESTOR AB PLANS TO OFFER ECU-CONVERTIBLES IN THE INTERNATIONAL CAPITAL MARKETS

As a step in Investor's internationalization convertibles in ECU are planned to be offered to international investors. Access to a larger and more liquid market as well as higher exposure through analyst reports and media coverage would be some of the expected benefits of the international offer. An offer of ECU-convertibles should be regarded as a step towards a foreign listing of Investor's B unrestricted shares.

International investors have, during this last year, expressed considerable interest in Investor.

The terms of Investor's convertibles contain provisions that make it possible, with the approval of Investor's Board of Directors, to change the currency in which the convertibles are denominated from the Swedish krona to the U.S. dollar or to the European Currency Unit (ECU).

In the prospectus that was published in May 1991, it was indicated that an international offer of the convertible could be made, if market conditions permit.

Investor now has the intention within the next few weeks and subject to continued favourable market conditions, to offer convertibles to the international market. Investor are currently discussing with larger convertible holders the possible acquisition of convertibles within the maximum amount of nominal SEK 2,000 million stipulated in the terms of conditions of the convertibles. Thereafter a request for currency change will be made in order to offer the convertibles to international investors at market conditions.

Investor will seek a listing of the ECU-convertibles in Luxemburg.

Further details concerning this planned offer of ECU-convertibles will be given in connection with Investor's international road show taking place May 28-June 2, 1992

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INVESTOR AB

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