INVESTOR AB

INVESTOR ORDERS COMPULSORY REDEMPTION OF OUTSTANDING SHARES IN EXPORT-INVEST AND MAKES UNOFFICIAL CASH OFFER FOR REMAINING SHARES

On March 14, 1994, the Board of Directors of Investor AB ("Investor") decided to make a public offer to the shareholders in AB Export-Invest ("Export-Invest").

On May 17, 1994, Investor announced that more than 90 percent of the shares carrying more than 90 percent of the voting rights in Export-Invest had been submitted during the offer period. On May 19, 1994, Investor's Annual Meeting approved the Board's decision for a new issue and the Board of Investor is now implementing its offer.

Acceptances of Investor's offer to Export-Invest's owners following the extended acceptance period - up to and including Friday, May 20, 1994 - have increased Investor's holding to 97.6 percent of the shares with 97.8 percent of the voting rights of all shares in Export-Invest. The number of newly issued Series A and B shares in Investor is 7,047,711 and 10,528,263 respectively.

Investor's complete share structure will be as follows:

Before conversion

Class of shares	Number of shares	Number of voting rights	Percentage of shares	Percentage of voting rights
A-shares	77,922,711	77,922,711	50.3%	91.0%
B-shares	77,010,896	7,701,090	49.7%	9.0%
Total	**154,933,607**	**85,623,801**	**100.0%**	**100.0%**

After conversion

Class of shares	Number of shares	Number of voting rights	Percentage of shares	Percentage of voting rights
A-shares	77,922,711	77,922,711	39.1%	86.5%
B-shares	121,521,653	12,152,165	60.9%	13.5%
Total	**199,444,364**	**90,074,876**	**100.0%**	**100.0%**

Settlement for the shares submitted during the original and extended acceptance periods is expected to begin on June 1, 1994.

The Board of Directors of Investor has decided to order compulsory redemption of the outstanding shares in Export-Invest.

Investor is offering to acquire the remaining shares in Export-Invest outside the framework of the impending arbitration proceedings in accordance with the conditions outlined below. Brokerage commission will not be charged. The offer will remain in effect until further notice.

For each share in Export-Invest, Series A and B, SEK 178 will be paid in cash.

Cash settlements will be paid out as soon as possible through Skandinaviska Enskilda Banken.

Those who wish to accept the offer and sell their holdings to Investor must submit a written request to that effect, also indicating their trust account number ("VP account"). Such requests should be sent to Skandinaviska Enskilda Banken, Issue Department, S-106 40 Stockholm, Sweden. Any branch of Skandinaviska Enskilda Banken will also accept notices of acceptance for forwarding to the issue department.

Notification of the above-mentioned offer will be provided to minority shareholders in Export-Invest at a later date.

Stockholm, May 26, 1994

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