INVESTOR AB

INVESTOR'S ANNUAL MEETING MAY 14, 1996

"With most of the facts in hand, we can now safely say that the acquisition of Saab-Scania in 1991 was by far the best deal Investor has ever made," said Claes Dahlbäck in his speech to shareholders at the Annual Meeting.

"Based on the value of Scania after its introduction, the deal generated an average return of between 25 and 30 percent a year over 5 years. Altogether, that is a return of over SEK 30 billion on an investment of approximately SEK 20 billion," Claes Dahlbäck said.

Last Friday, May 10, the value of Investor's holdings was SEK 61 billion and Investor's net worth SEK 82 billion, or SEK 409 per share. The share price last Friday was SEK 281.

With regard to the dividend income, Investor expect s it will be almost tripled this year to nearly SEK 1.8 billion, compared with SEK 656 million in 1995.

Investor's main holdings have traditionally been in a number of large Swedish companies with international operations.

"Our role as a dominant, active owner of these companies will not change, although we will seek out companies in new industries that complement our existing portfolio - not least, internationally. We have the financial resources that are necessary, but we are also aware that this requires qualified human resources," Claes Dahlbäck emphasized in his speech.

"The investment industry is a tough one, and competition is extremely tight. In making investments, we have to compete with the best investors in the world, with the sharpest minds on Wall Street, in London, Hong Kong and Tokyo.

"If we are to handle this competition and to continue to provide our shareholders with a competitive, high return, it is imperative that we continue to maintain the highest level possible in our investment capabilities and analysis. We are, therefore, continuing to expand our international organization - not least, internationally," Claes Dahlbäck concluded.

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