INVESTOR AB

PRESS RELEASE

CONVERSION OF INVESTOR AB´S CONVERTIBLE SUBORDINATED DEBENTURE LOANS 1991/2001 and 1992/2001

It was resolved by the Annual General Meeting of Investor on May 14, 1996, to allow holders of convertibles relating to Investor's convertible subordinated debenture loans 1991/2001 and 1992/2001 to convert their convertibles, up to and including May 24, 1996, to shares that entitle to dividends for the 1995 financial year. After conversions, up to and including May 24, 1996, the number of shares in Investor amounts to 190.5 million, distributed as follows:

After conversions up to and including May 24, 1996

Share class	Number of shares	Number of votes	% of capital	% of votes
A (1 vote)	77,922,711	77,922,711	40.9	87.4
B (1/10 vote)	112,590,885	11,259,089	59.1	12.6
Total	**190,513,596**	**89,181,800**	**100.0**	**100.0**

After conversions the total nominal value of Investor's convertible debenture loans 1991/2001 and 1992/2001 amounts to SEK 1,375 million, of which Investor's own holdings amount to SEK 1,060 million.

For convertible holders who have not by May 24, 1996, at the latest, converted to shares in Investor, the conversion price will be recalculated. The recalculated conversion price will be announced in the Swedish newspapers Dagens Nyheter and Svenska Dagbladet on July 15, 1996.

The number of warrants relating to purchase of Series B shares in Scania that will be dividended to Investor's shareholders amounts to 190,513,596.

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The warrants are expected to be registered on the shareholders' VP accounts by June 5, 1996. A simplified procedure for the purchase or sale of up to 499 warrants will be in effect during the period June 6-14, 1996. The purpose of the simplified procedure is to offer Investor's shareholders the opportunity to round their holding of warrants to even 500s, corresponding to round trading lots of 100 shares in Scania.

Investor's total cash dividends for the 1995 financial year will amount to SEK 5,525 million. The cash dividend will be distributed June 17, 1996.

Stockholm, June 4, 1996

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For further information, please contact

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