INVESTOR AB

PRESS RELEASE

Investor Group Finance AB

Guaranteed by Investor AB

USD 750 million Multi-Currency Revolving Credit Facility

Investor Group Finance AB has mandated Enskilda to arrange a USD 750 million Multi-Currency Revolving Credit Facility on its behalf, guaranteed by Investor AB.

The purpose of the Facility is to refinance the existing USD 650 million Facility, signed in October 1994 and for general corporate purposes.

A Facility Fee will be payable throughout the life, with an additional margin being incurred, upon any drawdown. The main terms and conditions are as follows:

Facility Amount:	USD 750,000,000	
Maturity:	7 years	
Facility Fee:	Years 1-4	6.0 basis points
	Years 5-7	7.5 basis points
Margin:	Years 1-4	11.5 basis points
	Years 5-7	12.5 basis points
Arranger/Facility Agent:	Enskilda	

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Syndication will be strictly amongst the Borrower's core relationship banks. There will be a presentation in Stockholm on Wednesday 12th June and the transaction is expected to be completed by 5th July.

Stockholm, June 7th 1996

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For further information, please contact

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