INVESTOR AB

PRESS RELEASE

INVESTOR AB ISSUES 5-YEAR NOTE FOR 300 MUSD

Investor AB today issued a five-year refinancing note for 300 million U.S. dollars. The note was issued within the Investors Euro Medium Term Note Programme that was signed in December last year. The deal was priced at 6.22 percent semiannual interest rate, yielding 6.317 percent.

Investor has chosen to go out on the international debt capital market as a means of broadening and internationalizing its debt funding. With this issue, the Investor name is reintroduced to the Eurobond market, where the company has not been active since 1994.

Stockholm, March 23, 1998.

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