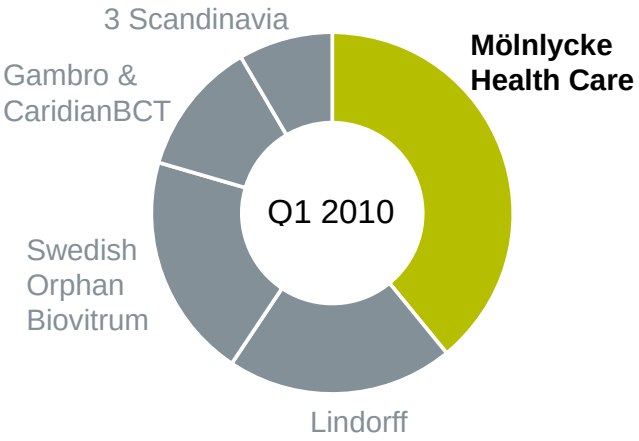
- **Year of investment:** 2007
- **Share of capital/votes:** 62%/47%
- **Value of holding:** SEK 6,349 m.
- **Serving on the Board**: Lennart Johansson and Johan Röhss
- **Other owner:** Morgan Stanley Principal Investments



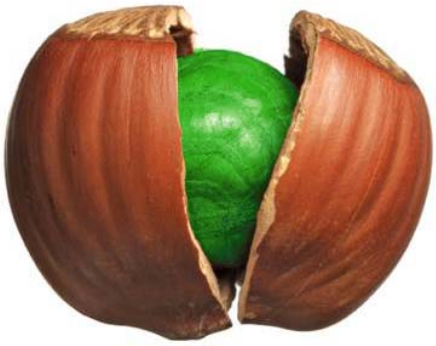
A world-leading manufacturer and provider of single-use surgical and wound care products and services, primarily for the professional healthcare sector.

Public

Our passion for progress will make us the most trusted health care brand in the world

Mölnlycke in a nutshell

- Annual sales of over **M€ 850**
- 30 sales offices world-wide
- Global manufacturing
- 6,700 employees
- Organic growth of **10%**



MÖLNLYCKE HEALTH CARE

MÖLNLYCKE HEALTH CARE

WOUND CARE		SURGICAL
40%	SALES	60%
60%	EBITDA	40%

MÖLNLYCKE HEALTH CARE



MÖLNLYCKE HEALTH CARE

	EMEA	AMERICAS	ASIA
			
% OF TOTAL	77%	19%	4%
SALES GROWTH	4%	19%	41%

MÖLNLYCKE HEALTH CARE

SUSTAINING GROWTH

BY ADDRESSING HEALTH CARE CHALLENGES

MÖLNLYCKE HEALTH CARE

Health care challenges

- Financial constraints
- Increased efficiency
- Health economic evidence
- Infection control

"Surgical site infections cost M€ 2.1 annually per hospital"
Eucomed



MÖLNLYCKE HEALTH CARE

ProcedurePak®

CREATING TIME, DELIVERING EFFICIENCY

- Everything the surgical team needs
- Reduces time – up to 40%
- Reduces waste – up to 50%



MÖLNLYCKE HEALTH CARE

”ProcedurePak helped us increase the number of knee replacement operations by **47%**”

Lisa Tierney, Broadgreen Hospital, UK



MÖLNLYCKE HEALTH CARE

”ProcedurePak helped us reduce the weight of waste by 50%”

Louise Woods, Broadgreen Hospital, UK



MÖLNLYCKE HEALTH CARE

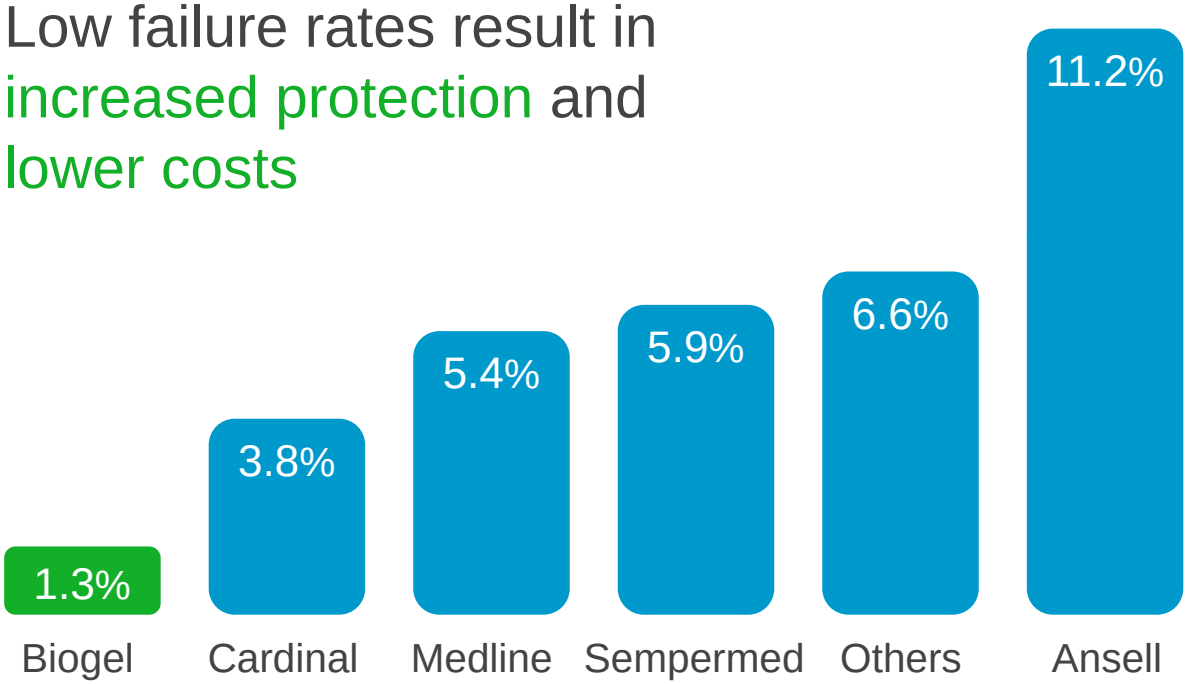
“On average, non-Biogel gloves are **4.9 times more likely to fail** than Biogel gloves”

2009 US study



MÖLNLYCKE HEALTH CARE

Low failure rates result in increased protection and lower costs



MÖLNLYCKE HEALTH CARE

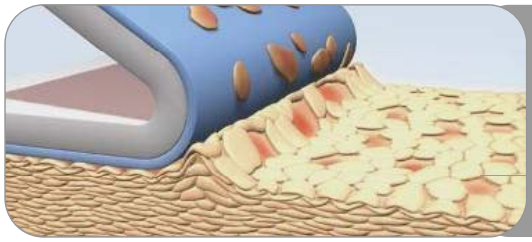
"Mepilex Ag saves **$380 per** healed burn"

2009 US investigation

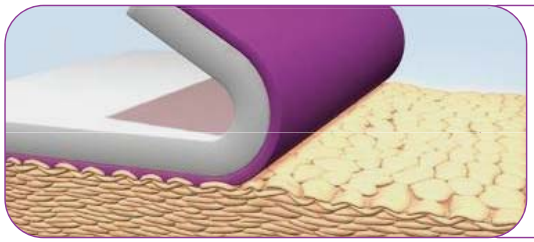


MÖLNLYCKE HEALTH CARE

Safetac - No Trauma, No Pain



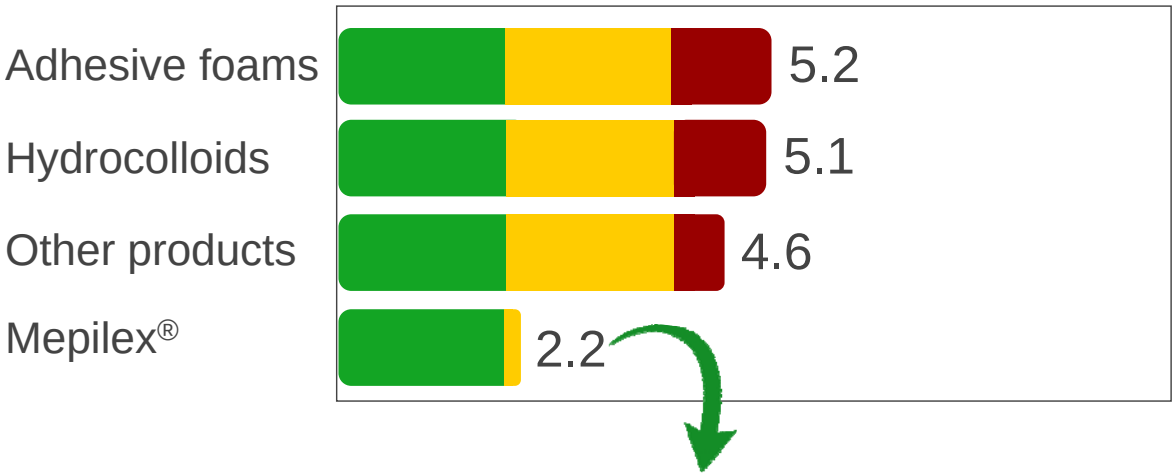
Traditional adhesives



SafetaC TECHNOLOGY

MÖLNLYCKE HEALTH CARE

Pain on removal study



93% preferred
Mepilex dressing

MÖLNLYCKE HEALTH CARE

Mölnlycke Health Care is well equipped to address the future healthcare challenges and sustain profitable growth



MÖLNLYCKE HEALTH CARE

THE MÖLNLYCKE FINANCIALS

ALL ABOUT GROWTH AND INNOVATION

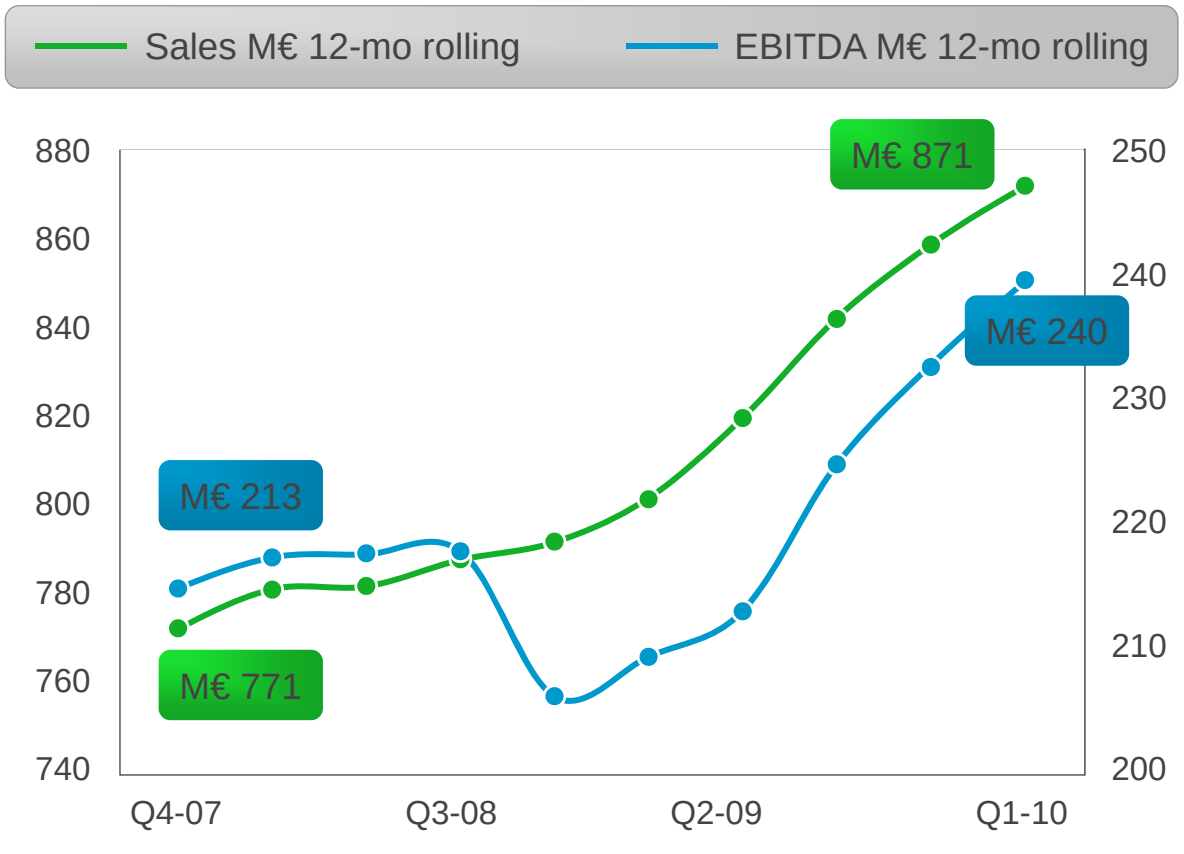
MÖLNLYCKE HEALTH CARE

Strong products, strong market positions

- Advanced Wound Care
  - #1 in Europe
  - #3 in the US
- Gloves
  - #1 globally
- Drapes & Gowns
  - #1 in Europe
- ProcedurePak
  - #1 in Europe



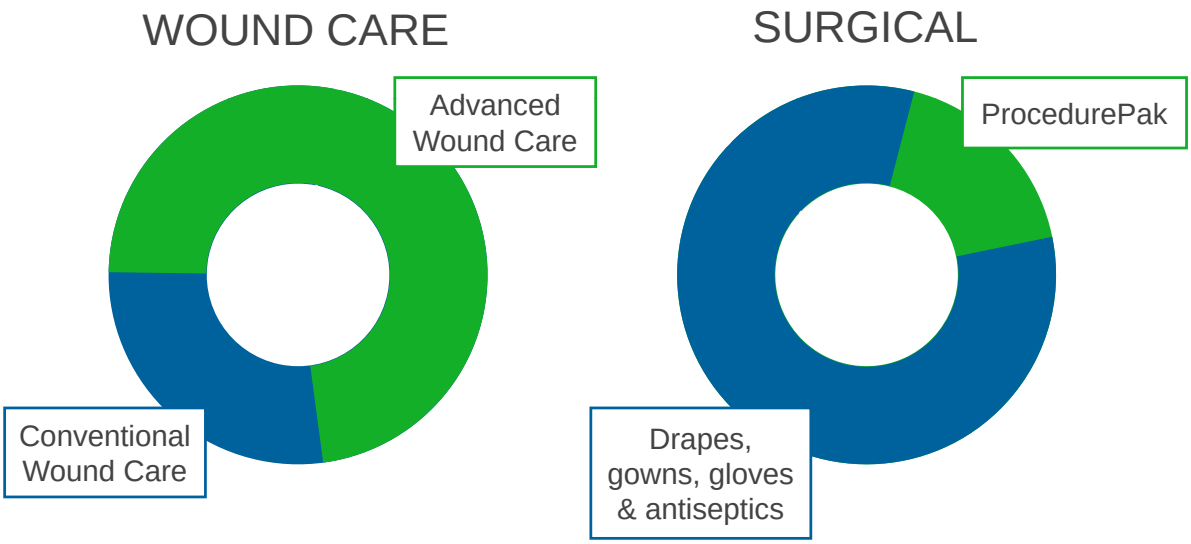
MÖLNLYCKE HEALTH CARE



MÖLNLYCKE HEALTH CARE

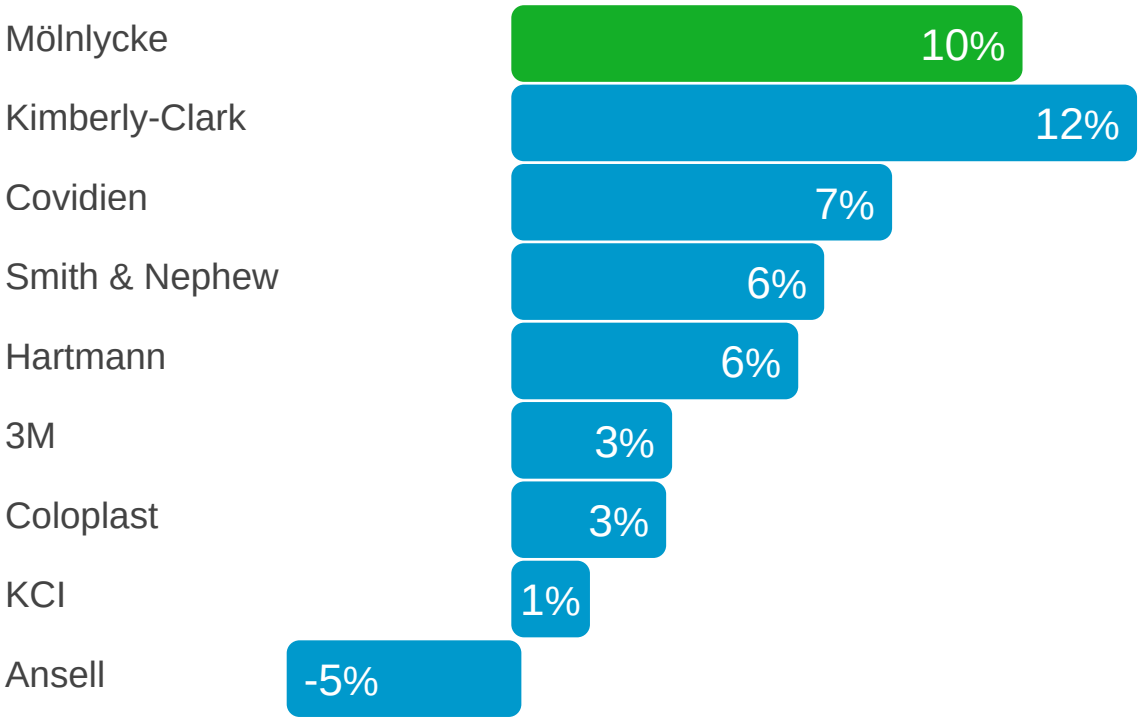
High growth product areas

High growth



MÖLNLYCKE HEALTH CARE

Organic Growth 2009



MÖLNLYCKE HEALTH CARE

Sustaining our growth

- Strong innovation pipeline
- Acquisitions and licensing
- Geographic expansion
- Continue to address real health care challenges



MÖLNLYCKE HEALTH CARE